

2 Ridge Street North Sydney NSW 2060 1300 123 456

Company announcement:

26 April 2024

Completion of Share Buy-Back

Navalo Financial Services Group Limited (Company or **Navalo**) announces it has today completed the acquisition of 60,238 ordinary shares in the Company from shareholders pursuant to the equal access buy-back announced by the Company on 20 March 2024.

Pursuant to the buy-back offer, the Company proposed to buy-back up to a maximum of 704,748 shares in the Company (**Maximum Buy-Back Amount**) and stated that it would apply a scale back mechanism if the number of shares accepted into the buy-back exceeded this amount.

As the number of shares accepted into the buy-back did not exceed the Maximum Buy-Back Amount, the Company has acquired all of the shares that were accepted into the buy-back.

As a result of the completion of the buy-back, 60,238 shares acquired by the Company have been cancelled and the Company now has 8,776,096 shares on issue.

Payment by direct credit and dispatch of cheques to shareholders who accepted shares into the buy-back is expected to take place today.

Authorised for release by the Board of Directors of the Company.

ENDS