

Company announcement:

10 April 2025

Supreme Court of NSW Approves Compulsory Acquisition of Shares

Navalo Financial Services Group Limited (Company or Navalo) advises that Metrics Business Finance Holdings Pty Ltd ACN 638 490 776 (**MBFH**) will proceed with the compulsory acquisition of all remaining ordinary shares in the Company not already owned by it (**Compulsory Acquisition**).

This follows the issuance of a Compulsory Acquisition Notice (**Notice**) by MBFH dated 4 October 2024, and the making of court orders by the Supreme Court of New South Wales on 4 April 2025, confirming that the acquisition may proceed in accordance with Part 6A.2 of the Corporations Act 2001 (Cth) (**Act**).

MBFH together with its related bodies corporate, holds full beneficial interests in 97.10% of Navalo shares on issue. The remaining shareholders of Navalo hold 2.90% of Navalo's issued share capital.

Under the Compulsory Acquisition, and subject to MBFH complying with section 666B(1) of the Act, all remaining shares will be automatically transferred to MBFH on or before 17 April 2025. Affected shareholders will receive A\$0.194 per share, being the same consideration as previously offered in the Notice. Payment for the acquired shares will be made in accordance with the compulsory acquisition process.

A Copy of MBFH's notice to Navalo Shareholders regarding the Compulsory Acquisition is available [here](#).

The Compulsory Acquisition is being carried out by MBFH according to its rights under the Act and independently from Navalo.

If you have any questions in relation to the Compulsory Acquisition, please call Automic on 1300 288 664 (for calls made within Australia) or +61 2 9698 5414 (for calls made outside Australia) between 8.30am and 7.00pm (Sydney time), Monday to Friday (excluding public holidays) or email corporate.actions@automicgroup.com.au.

Authorised for release by the Board of Directors of the Company.

ENDS