

2 Ridge Street North Sydney NSW 2060 1300 123 456

4 October 2024

Metrics Business Finance Holdings Pty Ltd ACN 638 490 776 (**MBFH**), together with its related bodies corporate, holds full beneficial interests in at least 90% of Navalo shares on issue.

MBFH has given notice to Navalo shareholders to exercise its rights under Part 6A.2 of the *Corporations Act 2001* (Cth) (**Act**) to compulsorily acquire all of the Navalo shares it does not already own (**Compulsory Acquisition**).

The notice will have been sent to Navalo shareholders according to the correspondence instruction each shareholder has lodged with Navalo's share registry.

A copy of MBFH's notice to Navalo shareholders regarding the Compulsory Acquisition is available here.

The Compulsory Acquisition is being carried out by MBFH according to its rights under the Act and independently from Navalo.

If you have any questions in relation to the Compulsory Acquisition, please call Automic on 1300 288 664 (for calls made within Australia) or +61 2 9698 5414 (for calls made outside Australia) between 8.30am and 7.00pm (Sydney time), Monday to Friday (excluding public holidays) or email corporate.actions@automicgroup.com.au.